

A Trusted Window To The World

The Nation's Largest Stage





With its nearly 360 member stations across the nation, PBS is America's largest classroom, the nation's largest stage for the arts and a trusted window to the world – all at the cost of about \$1.35 per person per year in federal funds. The critical percentage of public broadcasting's overall budget that comes from the federal appropriation is the foundation of PBS' capacity to serve all Americans with content and services they rely on.

Public television fulfills its essential mission to the American public by providing trusted content that is unique from commercial broadcasting, treating its audiences as citizens, not simply consumers.

PBS' commitment to use media for the public good has earned the trust and respect of the American people. For the ninth consecutive year, the American public has rated PBS the most trustworthy institution among nationally known organizations and an excellent use of tax dollars. People across the nation have also named PBS the most educational media brand\*, the undisputed leader in children's programming and a trusted and safe place for children to watch television and visit online for the fourth year in a row. In addition, PBS is the #1 source of media content for preschool teachers and the #1 place parents turn for preschool video online.

The value, trust and appreciation that the American people have for public broadcasting are based on the services public television provides, including content that expands the minds of children, documentaries that open up new worlds, non-commercialized news series that keep citizens informed on world events and programming that brings the arts, theater and music to people, wherever they live.

The "Trust Tracker" study was conducted online within the United States by Harris Interactive on behalf of PBS from January 20-24, 2012 among 2,500 adults ages 18 and older. The "Importance" study survey was conducted online within the United States by Harris Interactive on behalf of PBS from January 23-25, 2012 among 2,217 adults ages 18 and older and also from February 15-17, 2012 among 2,500 adults ages 18 and older. The "Arts" study was conducted online within the United States by ORC International on behalf of PBS from November 7-9, 2011, among 1011 adults ages 18 and older. The supplemental survey to the "Trust Tracker" study conducted online within the United States by ORC International on behalf of PBS from January 12-15 2012, among 1027 adults ages 18 and older. These online surveys are not based on a probability sample and therefore no estimate of theoretical sampling error can be calculated. For complete survey methodology, including weighting variables, please contact Katherine Jessup, PBS Research.

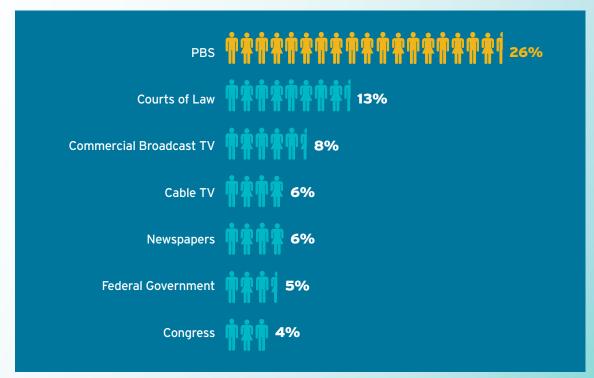
\*Attributed to ORC International - Online Caravan, January 2012



## PBS is #1 in public trust

How much do you trust each organization?

Percent saying they trust the organization "a great deal" (on a 4-point scale: a great deal, somewhat, not too much, not at all).



Source: Harris Interactive Trust QuickQuery, February 2012

91% of all U.S. television households watch PBS.

Source: Nielsen NPower, 9/27/10-9/18/11



PBS has more
than 21 million unique
visitors to its sites each
month - an average of more
than 11 million to PBS.org
and nearly 10 million
to PBSKIDS.org.

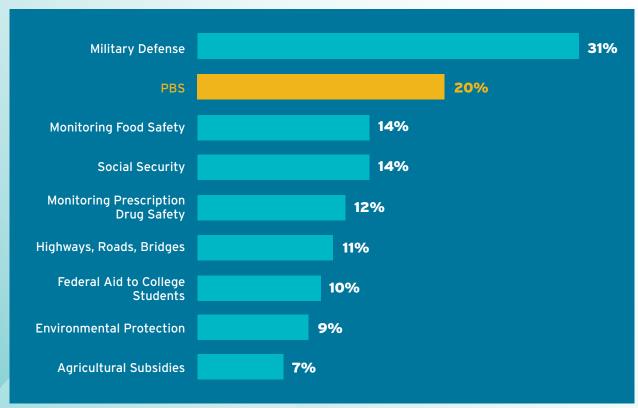
Source: Google Analytics and



## PBS provides excellent value for tax dollars

For each of the following services that are funded using tax dollars, please rate the value that you receive.

Percent saying each institution is an "excellent" value for the dollar (on a 4-point scale: excellent, good, not too good, poor).



Source: Harris Interactive Trust QuickQuery, February 2012

In a typical month, close to 123 million people watch their local PBS stations.

Source: NTI NPower, 10/2011

For every
\$1 of federal
funding invested in
public television, PBS
member stations
raise \$6.

## PBS is money well spent

Is the money given to PBS stations from government, corporations and individuals money well spent?

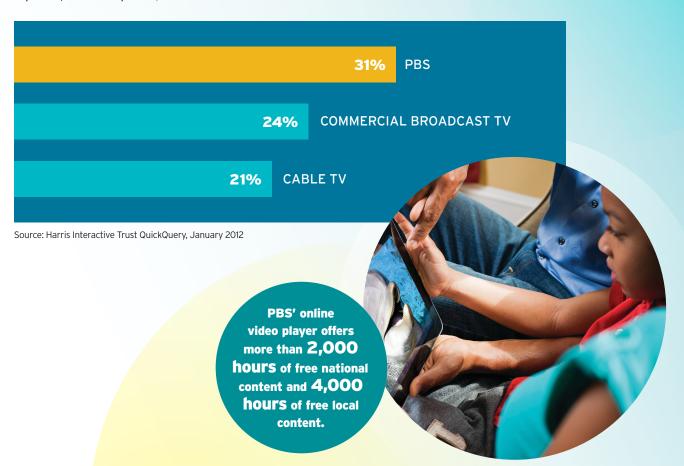


Source: Harris Interactive Trust QuickQuery, January 2012

## PBS is #1 in importance

How important is it that each of the following types of television are available?

Percent saying each type of television is "very important" (on a 4-point scale: very important, important, somewhat important, not at all important).

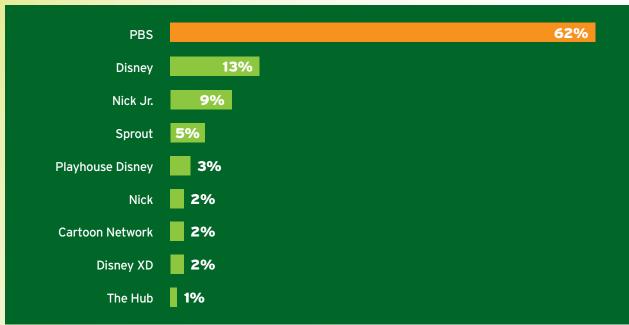




#### PBS KIDS is the #1 educational media brand

Which one of the following TV/media brands do you believe is the most educational for children?

Percent saying each brand/company is "most educational" for children.



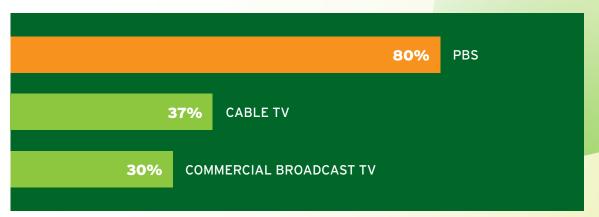
Source: ORC International - Online Caravan, January 2012



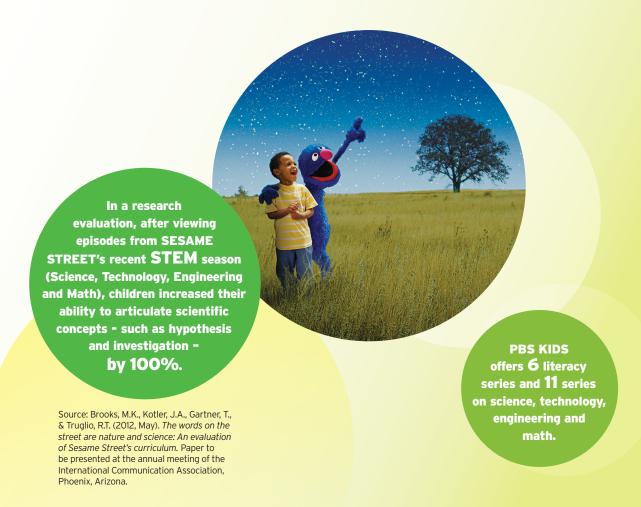
## PBS helps prepare children for success in school and life

How much do you agree with the statement that \_\_\_\_ helps prepare children for success in school and life?

Percent saying "agree strongly/agree somewhat" (on a 4-point scale: agree strongly, agree somewhat, disagree somewhat, disagree strongly).



Source: Harris Interactive Importance QuickQuery, January 2012

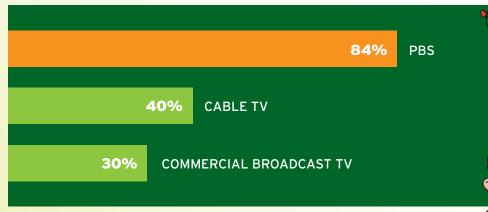




## PBS helps children learn reading, math and essential skills

How much do you agree with the statement that \_\_\_\_ helps children improve their reading and math skills?

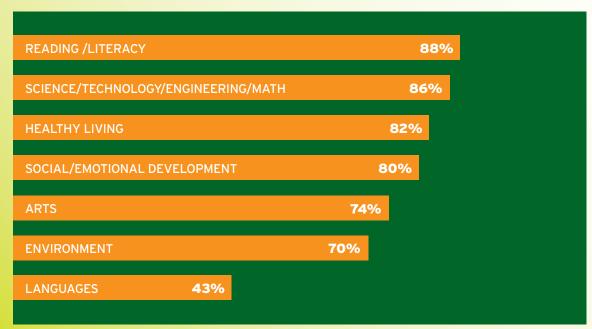
Percent saying "agree strongly/somewhat" (on a 4-point scale: agree strongly, agree somewhat, disagree somewhat, disagree strongly).



Source: Harris Interactive Importance QuickQuery, January 2012

How important is it for PBS KIDS to focus on the following topics by providing programming and services to children and families?

Percent saying very important/important (on a 4-point scale: very important, important, somewhat important, not at all important).

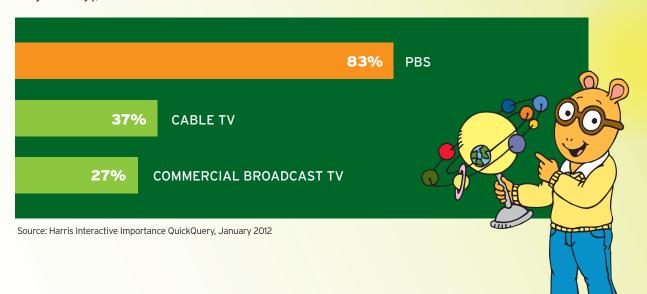


Source: Harris Interactive Importance QuickQuery, January 2012

## PBS KIDS is #1 in innovation

How much do you agree with the statement that \_\_\_\_ is the innovator in children's educational media?

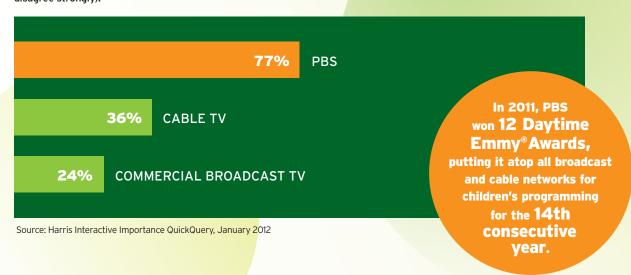
Percent saying "agree strongly/somewhat" (on a 4-point scale: agree strongly, agree somewhat, disagree somewhat, disagree strongly).



# PBS is the undisputed leader in children's programming

How much do you agree with the statement that \_\_\_\_\_ is the undisputed leader in children's programming?

Percent saying "agree strongly/somewhat" (on a 4-point scale: agree strongly, agree somewhat, disagree strongly).





## PBS is a trusted and safe place for children to watch television

How much do you agree with the statement that \_\_\_\_ is a trusted and safe place for children to watch television?

Percent saying "agree strongly/somewhat" (on a 4-point scale: agree strongly, agree somewhat, disagree somewhat, disagree strongly).

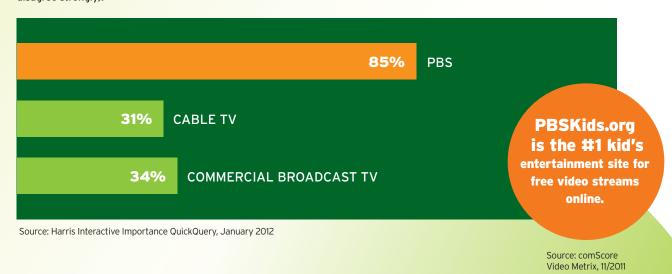


Source: Harris Interactive Importance QuickQuery, January 2012

## PBS is a trusted and safe place for children to visit online

How much do you agree with the statement that \_\_\_\_ is a trusted and safe place for children to visit online?

Percent saying "agree strongly/somewhat" (on a 4-point scale: agree strongly, agree somewhat, disagree somewhat, disagree strongly).

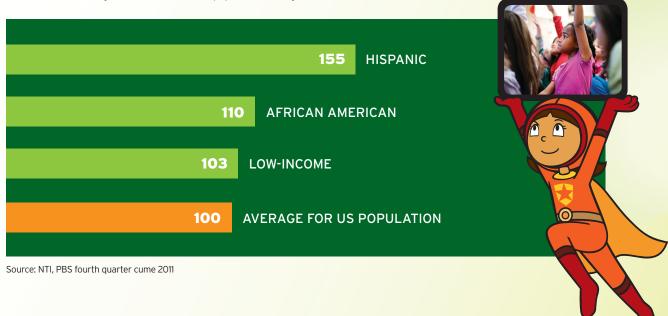


### PBS KIDS serves all children

#### On TV

PBS KIDS attracts a higher proportion of viewers from Hispanic, African American and Low-Income homes compared to their representation in the U.S. population.

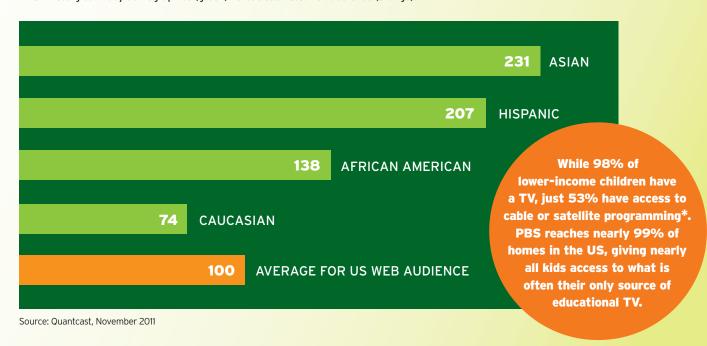
PBS KIDS audience (green) versus total U.S. population (orange).



#### Online

PBSKIDS.org attracts a higher proportion of web users of Asian, Hispanic and African American descent compared to their representation in the average U.S. web audience.

PBSKIDS.org ethnicity demographics (green) versus total U.S. web audience (orange).



Source: \*Zero to Eight, Children's Media Use in America. A Common Sense Media Research Study, Fall 2011, Common Sense Media.



#### PBS is the most fair

When it comes to news coverage, investigations and discussions of major issues, would you say these networks' programs are strongly liberal, moderately liberal, moderately conservative, strongly conservative or mostly fair?



Source: ORC International - Online Caravan, Januarry 2012. May not total 100% due to rounding.

■ Liberal ■ Mostly Fair ■ Conservative



More voters
trust PBS
than any other
television news
source.

Source: Poll Results, Public Policy Polling, 01/18/2012 prim

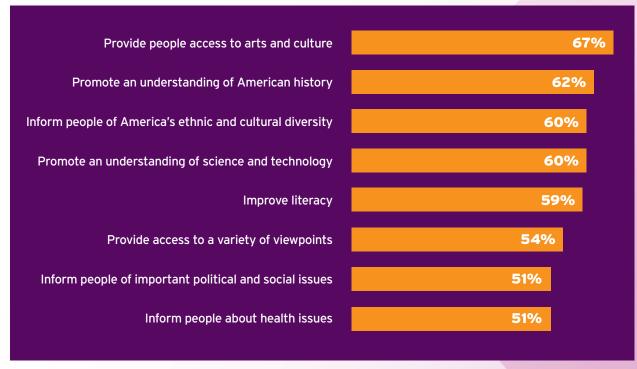
PBS'
primetime rating
for news and public
affairs programming
is 60% higher
than CNN.

Source: Nielsen NPower, 9/20/2010-9/18/2011

## PBS is a leader in addressing important issues

How well do PBS programs – for both children and adults – address these items?

Percent saying addresses very well/well (on a 4-pt scale: very well, well, somewhat well, not at all well).



Source: Harris Interactive Trust QuickQuery, January 2012

PBS won
9 Peabody
Awards – more than
any other organization.
Public media received more
than a third of all the
Peabodys awarded
in 2011.



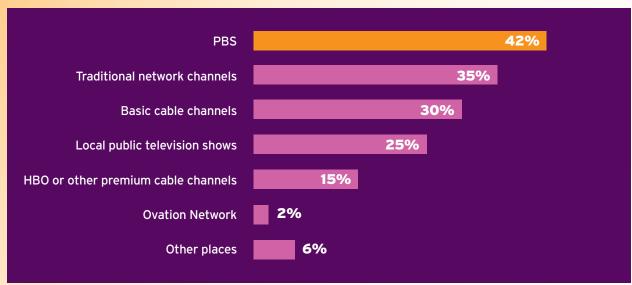
PBS won
32 Emmy®
Awards in 2011 and
received the esteemed
Chairman's
Award for PBS
NewsHour.

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# PBS: Most frequently turned to for arts programming

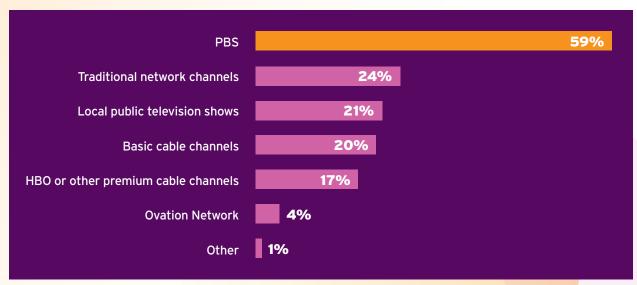
Where do you look for television programming on the arts, such as music performances, dance, drama, opera or the visual arts?



Source: ORC International - Online Caravan, November 2011

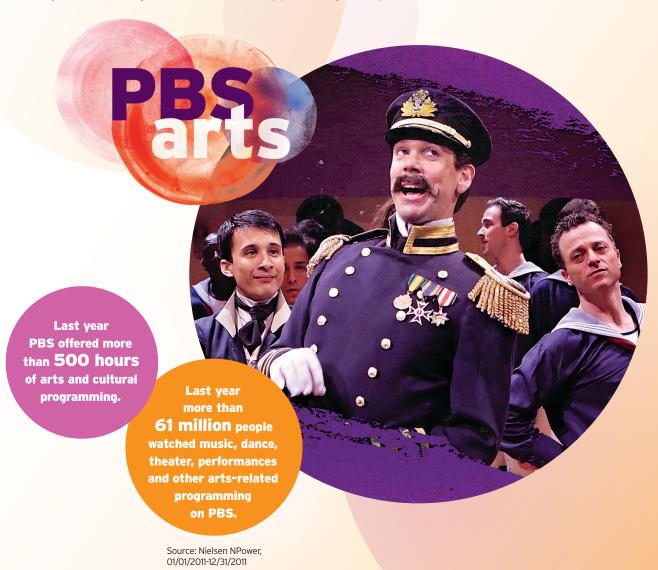
### PBS: Most varied arts & culture programming

Which of the following media outlets provide the most varied arts and culture programming?



Source: ORC International - Online Caravan, November 2011

PBS ensures the worlds of music, theater, dance and art remain available to all Americans, many of whom might never have the opportunity to experience them otherwise.



Harris Interactive is one of the world's leading custom market research firms, leveraging research, technology, and business acumen to transform relevant insight into actionable foresight. Known widely for the Harris Poll and for pioneering innovative research methodologies, Harris offers expertise in a wide range of industries including healthcare, technology, public affairs, energy, telecommunications, financial services, insurance, media, retail, restaurant, and consumer package goods. Serving clients in over 215 countries and territories through our North American and European offices and a network of independent market research firms, Harris specializes in delivering research solutions that help us - and our clients - stay ahead of what's next. For more information, please visit www.harrisinteractive.com.

ORC International is a leading global research firm with offices across the U.S., Europe and Asia Pacific. The Company offers a platform of integrated intelligence that combines forward thinking methodologies, cutting-edge technology, skilled researchers and in-depth industry experience to provide clients with valuable insight to help solve their most pressing business challenges. ORC International is a founding member of the Council of American Survey Research Organizations (CASRO) and is a proud partner of CNN on the CNN|ORC International poll since 2006.

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PBS, with its nearly 360 member stations, offers all Americans the opportunity to explore new ideas and new worlds through television and online content.

Each month, PBS reaches 123 million people through television and 21 million people online, inviting them to experience the worlds of science, history, nature and public affairs; to hear diverse viewpoints; and to take front row seats to world-class drama and performances. PBS' broad array of programs has been consistently honored by the industry's most coveted award competitions.

Teachers of children from pre-K through 12th grade turn to PBS for digital content and services that help bring classroom lessons to life. PBS' premier children's TV programming and its website, pbskids.org, are parents' and teachers' most trusted partners in inspiring and nurturing curiosity and love of learning in children.

Explore more at pbs.org, one of the leading dot-org websites on the Internet, or by following PBS on Twitter, Facebook or through PBS apps for mobile devices. Specific program information and updates for press are available at pbs.org/pressroom or by following PBSPressroom on Twitter.

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